

NOTICE

Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Balanced Fund and JM Equity Fund (the "Schemes") and fixed Monday, March 20, 2017 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Schemes, as at the close of business hours on the said record date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on March 14, 2017	Dividend upto (Rs.)
JM Balanced Fund – Quarterly Dividend Option	10	11.9157	1.25 per unit
JM Equity Fund – Half Yearly Dividend Option	10	14.0021	3.50 per unit

However, the final dividend rates will be declared based on the availability of distributable surplus in the Dividend Options of the respective Schemes on the record date.

After payment of dividend, the per unit NAV of the Dividend Options of the respective Schemes will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

JM Financial Asset Management Limited

Place : Mumbai

Date : March 15, 2017

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfml.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-16/2016-17